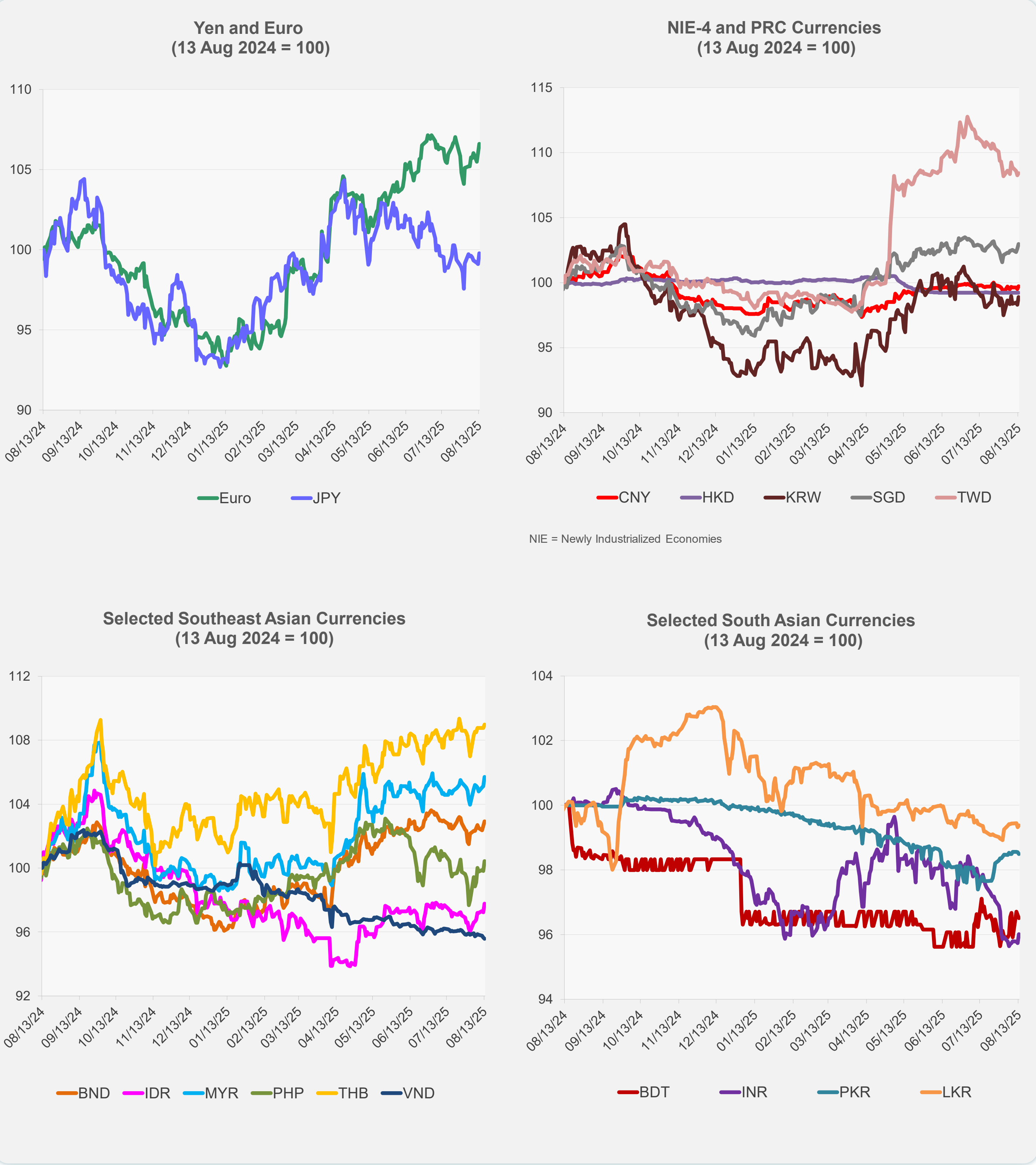
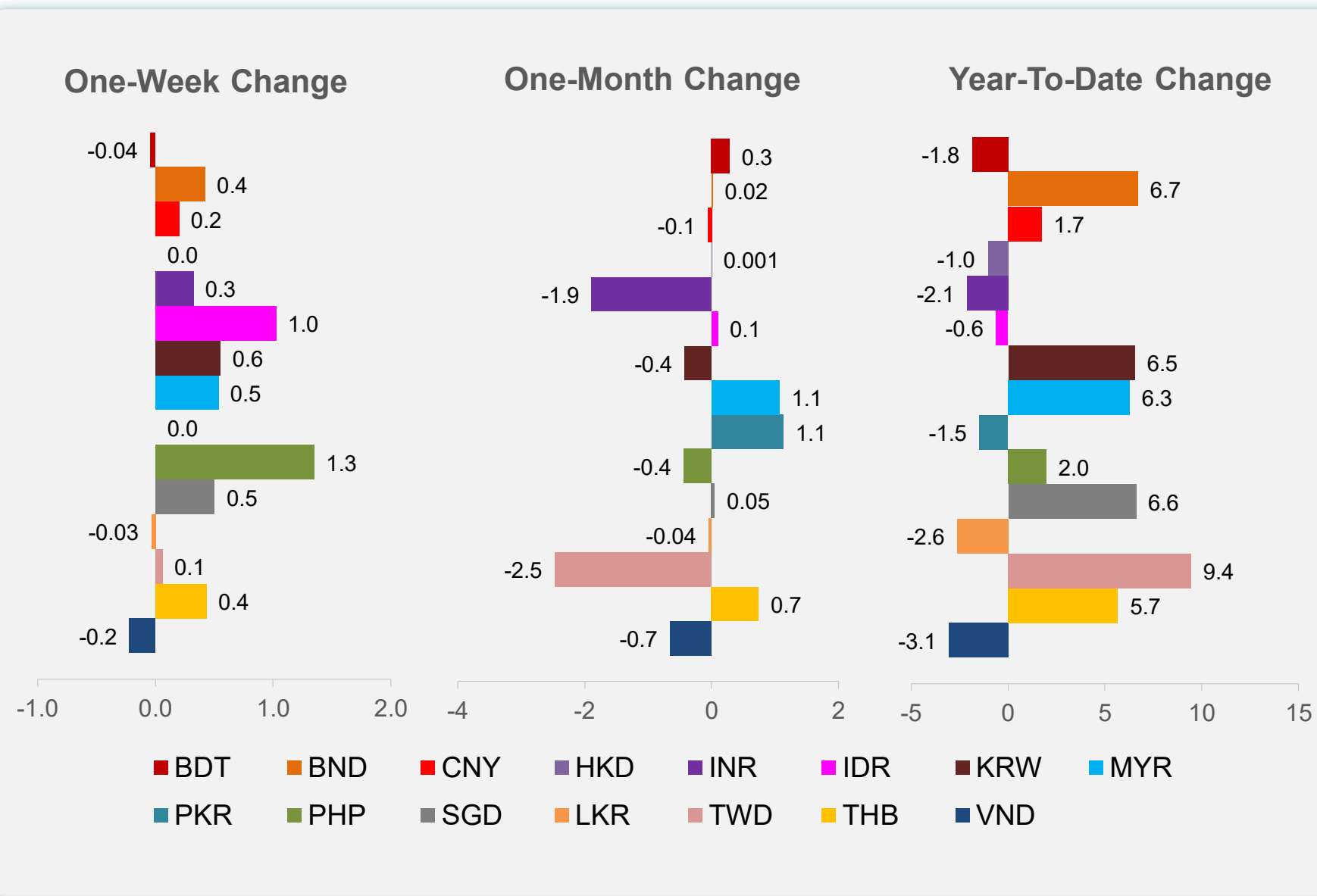
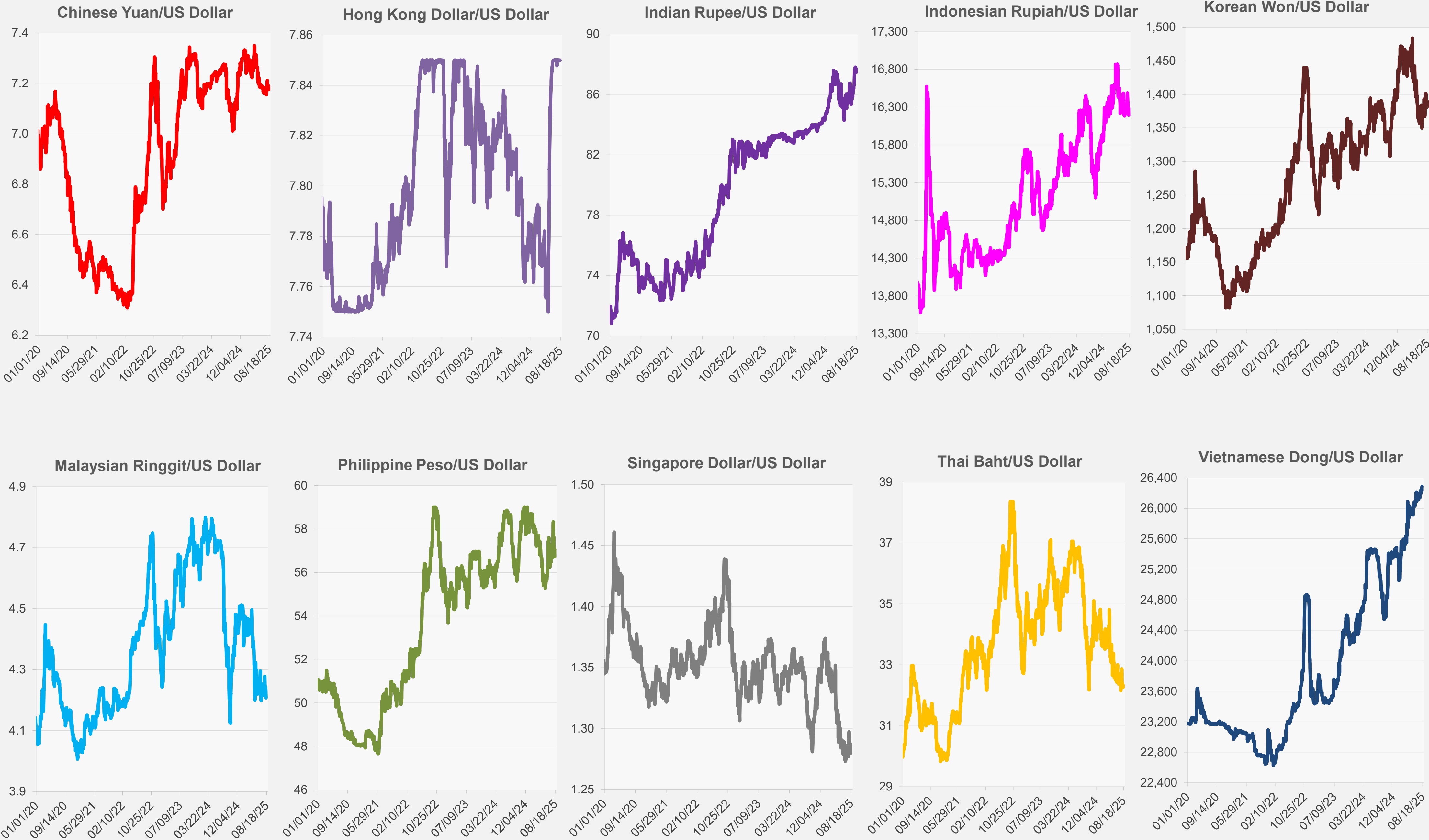


|                              | Latest Closing | % change from<br>Previous Day | % change from<br>01-Jan-25 |
|------------------------------|----------------|-------------------------------|----------------------------|
| Euro                         | 0.85           | 0.52                          | 13.18                      |
| Japanese yen (JPY)           | 147.16         | 0.69                          | 6.80                       |
| Bangladeshi taka (BDT)       | 121.75         | -0.10                         | -1.85                      |
| Brunei dollar (BND)          | 1.28           | 0.28                          | 6.71                       |
| Chinese yuan (CNY)           | 7.18           | 0.21                          | 1.73                       |
| Hong Kong dollar (HKD)       | 7.85           | 0.00                          | -1.04                      |
| Indian rupee (INR)           | 87.46          | 0.29                          | -2.11                      |
| Indonesian rupiah (IDR)      | 16,194.00      | 0.56                          | -0.61                      |
| Korean won (KRW)             | 1,381.70       | 0.59                          | 6.55                       |
| Malaysian ringgit (MYR)      | 4.21           | 0.56                          | 6.27                       |
| Pakistan rupee (PKR)         | 282.55         | -0.05                         | -1.48                      |
| Philippine peso (PHP)        | 56.73          | 0.62                          | 1.97                       |
| Singapore dollar (SGD)       | 1.28           | 0.33                          | 6.60                       |
| Sri Lanka rupee (LKR)        | 300.85         | 0.06                          | -2.61                      |
| Taipei,China NT dollar (TWD) | 29.95          | 0.16                          | 9.45                       |
| Thai baht (THB)              | 32.27          | 0.20                          | 5.67                       |
| Vietnamese dong (VND)        | 26,287.50      | -0.08                         | -3.05                      |



Note: Negative/Decreasing values indicate depreciation of local currency, and positive/increasing values indicate appreciation.  
Source: ADB calculations using data from Haver Analytics.





Source: Haver Analytics.

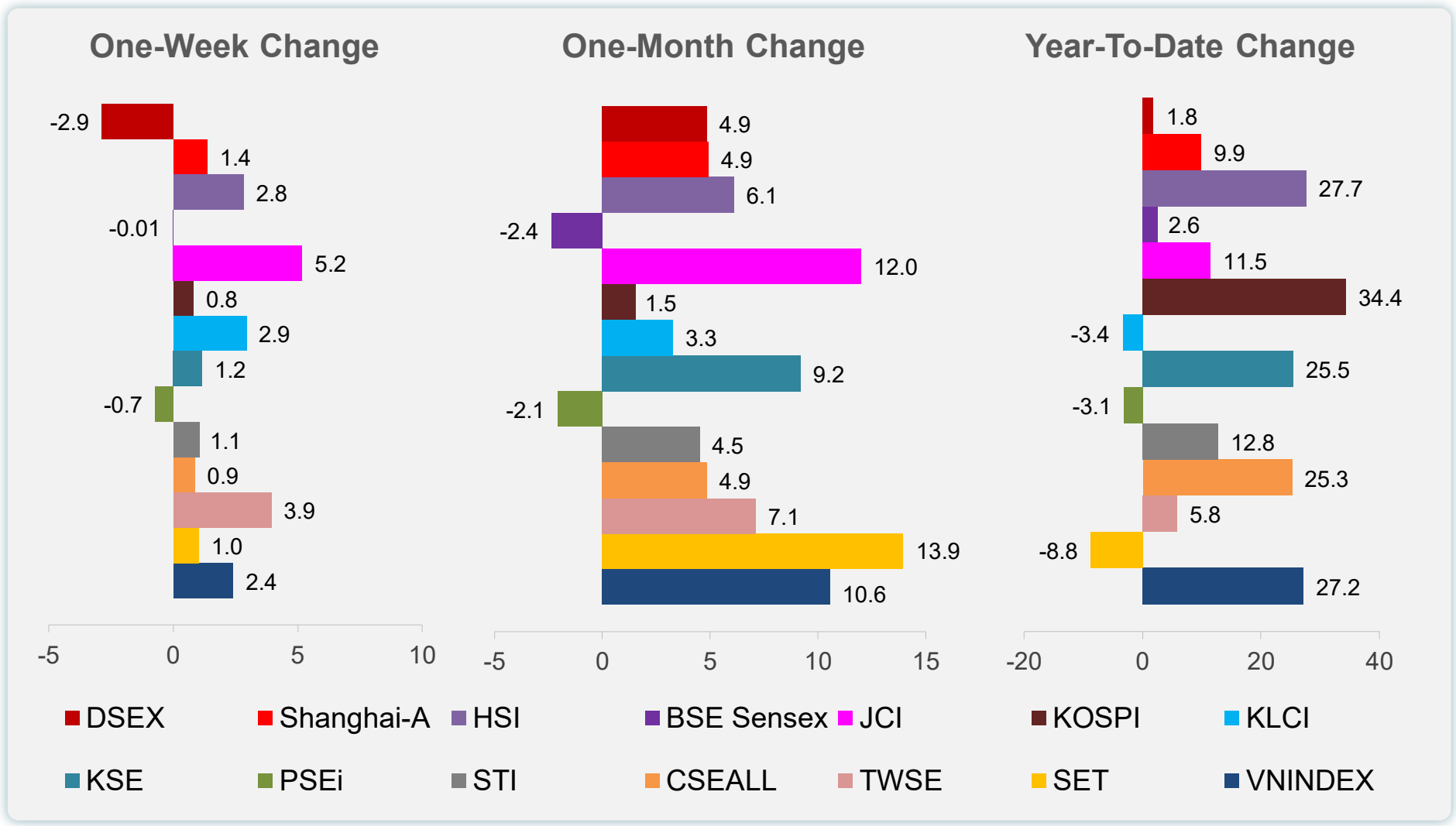
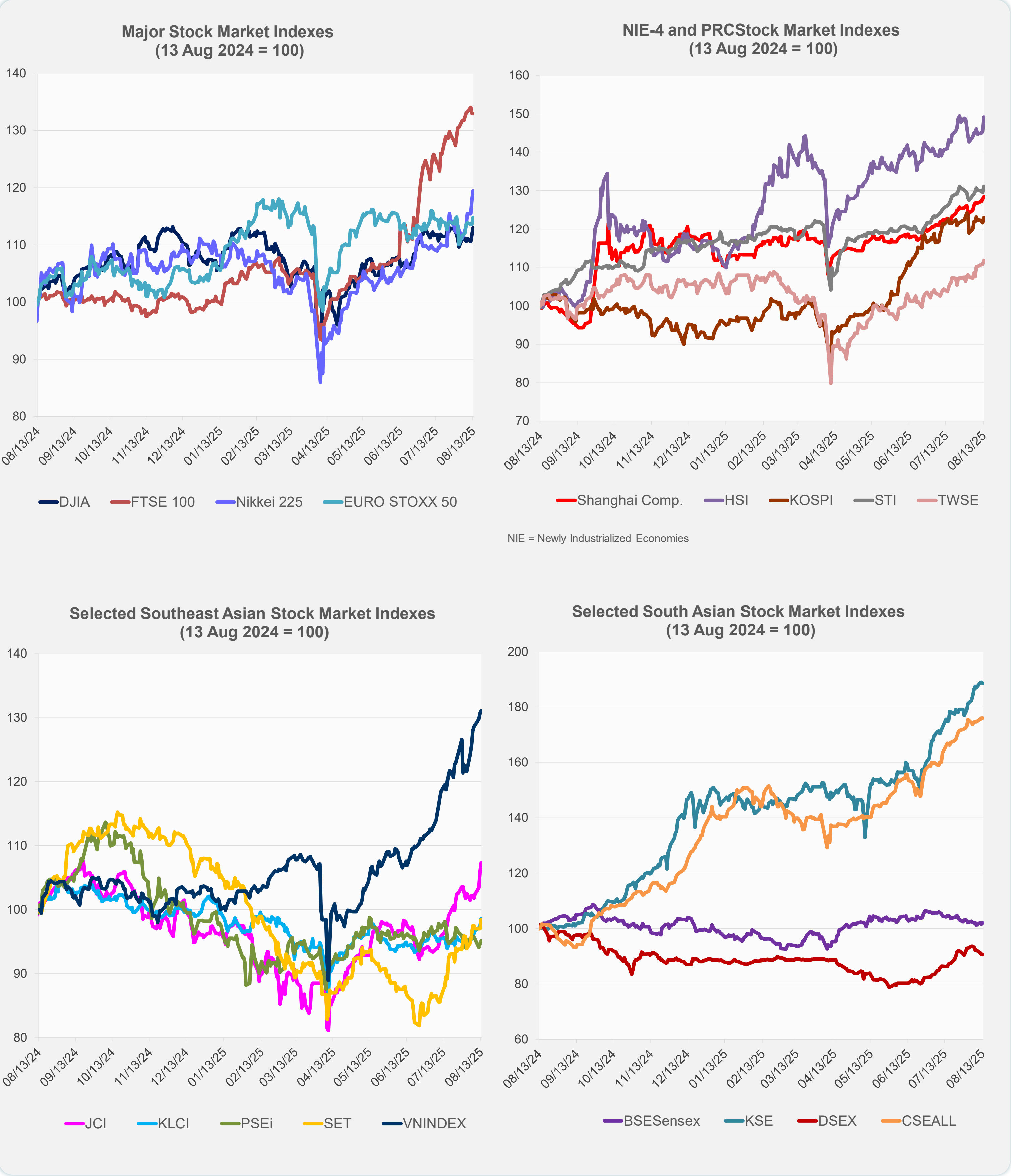


Daily Market Watch

# STOCK INDEXES

14 August 2025, 9:00 AM Manila

|                      | Latest Closing | % change from Previous Day | % change from 01-Jan-25 |
|----------------------|----------------|----------------------------|-------------------------|
| US Dow Jones Ind Avg | 44,922.27      | 1.04                       | 5.59                    |
| US NASDAQ            | 21,713.14      | 0.14                       | 12.44                   |
| US S&P 500           | 6,466.58       | 0.32                       | 9.95                    |
| UK FTSE 100          | 10,949.95      | -0.04                      | 33.98                   |
| EURO STOXX 50        | 5,388.25       | 0.98                       | 10.05                   |
| Japan NIKKEI 225     | 43,274.67      | 1.30                       | 8.47                    |
| Bangladesh DSEX      | 5,314.33       | -0.02                      | 1.84                    |
| PRC Shanghai Comp.   | 3,683.46       | 0.48                       | 9.90                    |
| Hong Kong, China HSI | 25,613.67      | 2.58                       | 27.69                   |
| India BSE Sensex     | 80,539.91      | 0.38                       | 2.59                    |
| Indonesia JCI        | 7,892.91       | 1.30                       | 11.48                   |
| Korea, Rep. of KOSPI | 3,224.37       | 1.08                       | 34.38                   |
| Malaysia KLCI        | 1,586.60       | 1.19                       | -3.39                   |
| Pakistan KSE 100     | 146,819.90     | -0.23                      | 25.48                   |
| Philippines PSEi     | 6,325.09       | 0.56                       | -3.12                   |
| Singapore STI        | 4,272.76       | 1.23                       | 12.81                   |
| Sri Lanka CSEALL     | 19,975.50      | 0.01                       | 25.28                   |
| Taipei,China TWSE    | 24,370.02      | 0.88                       | 5.80                    |
| Thailand SET         | 1,277.43       | 1.46                       | -8.77                   |
| Viet Nam VNINDEX     | 1,611.60       | 0.21                       | 27.22                   |



Sources: ADB calculations using data from Bloomberg and CEIC Data Company.



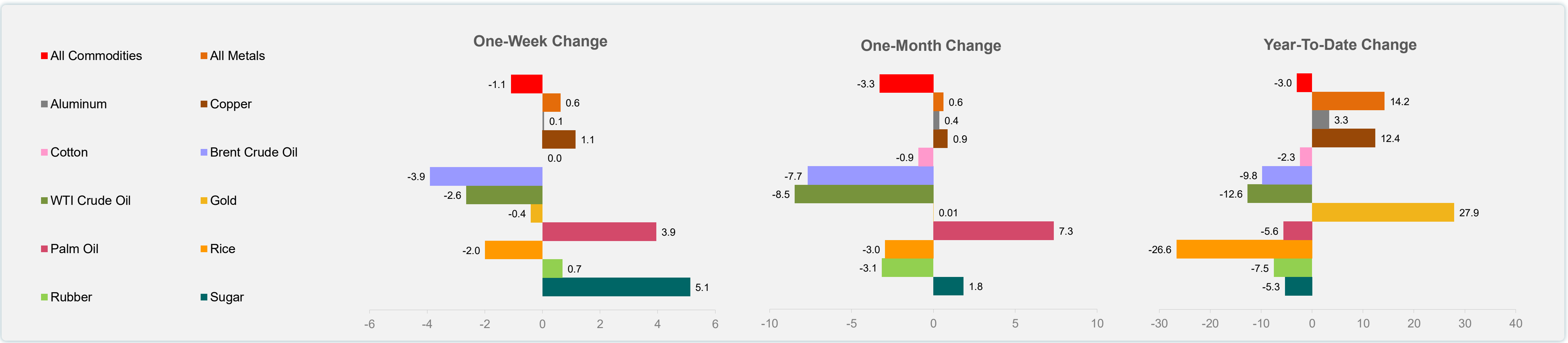
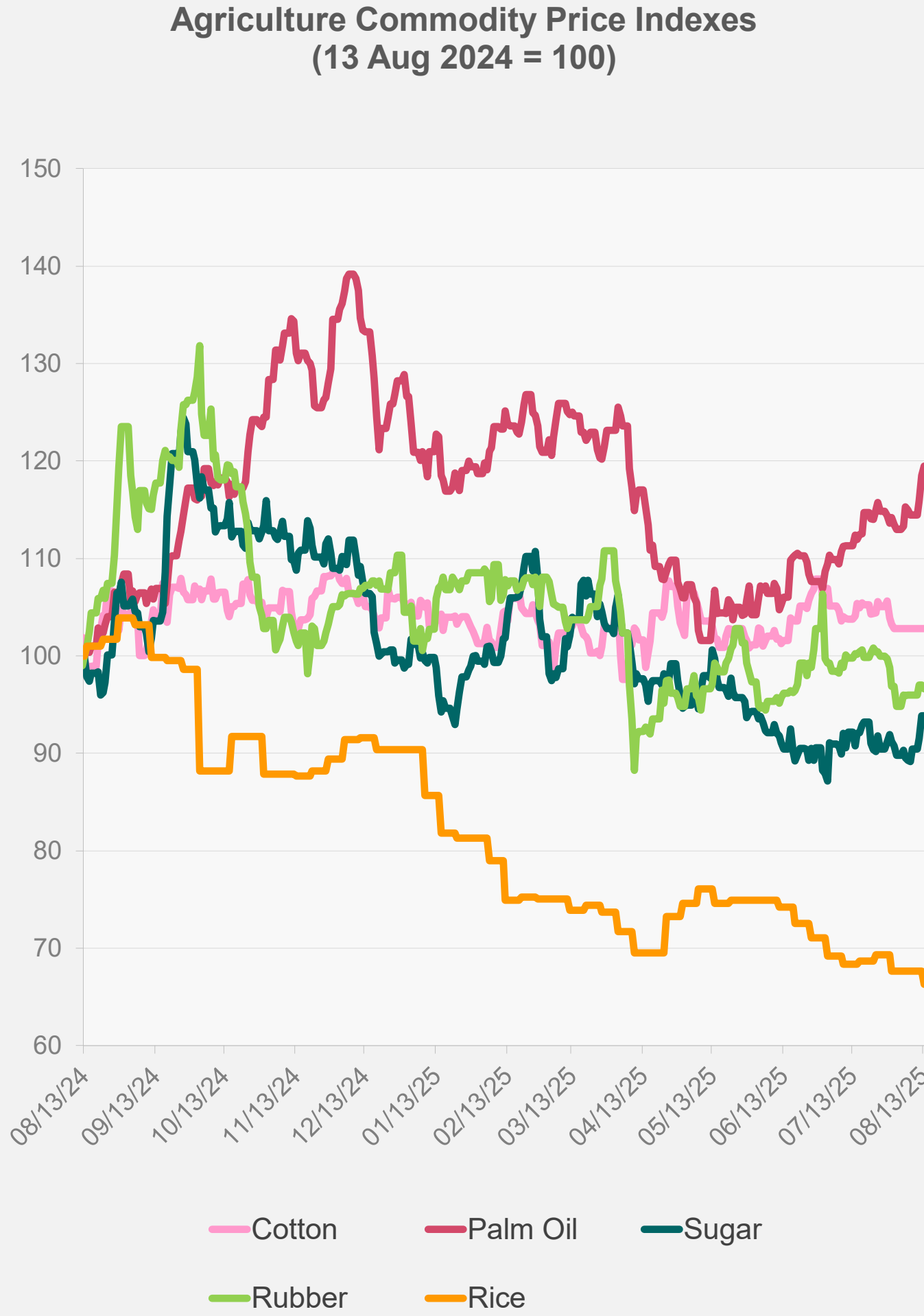
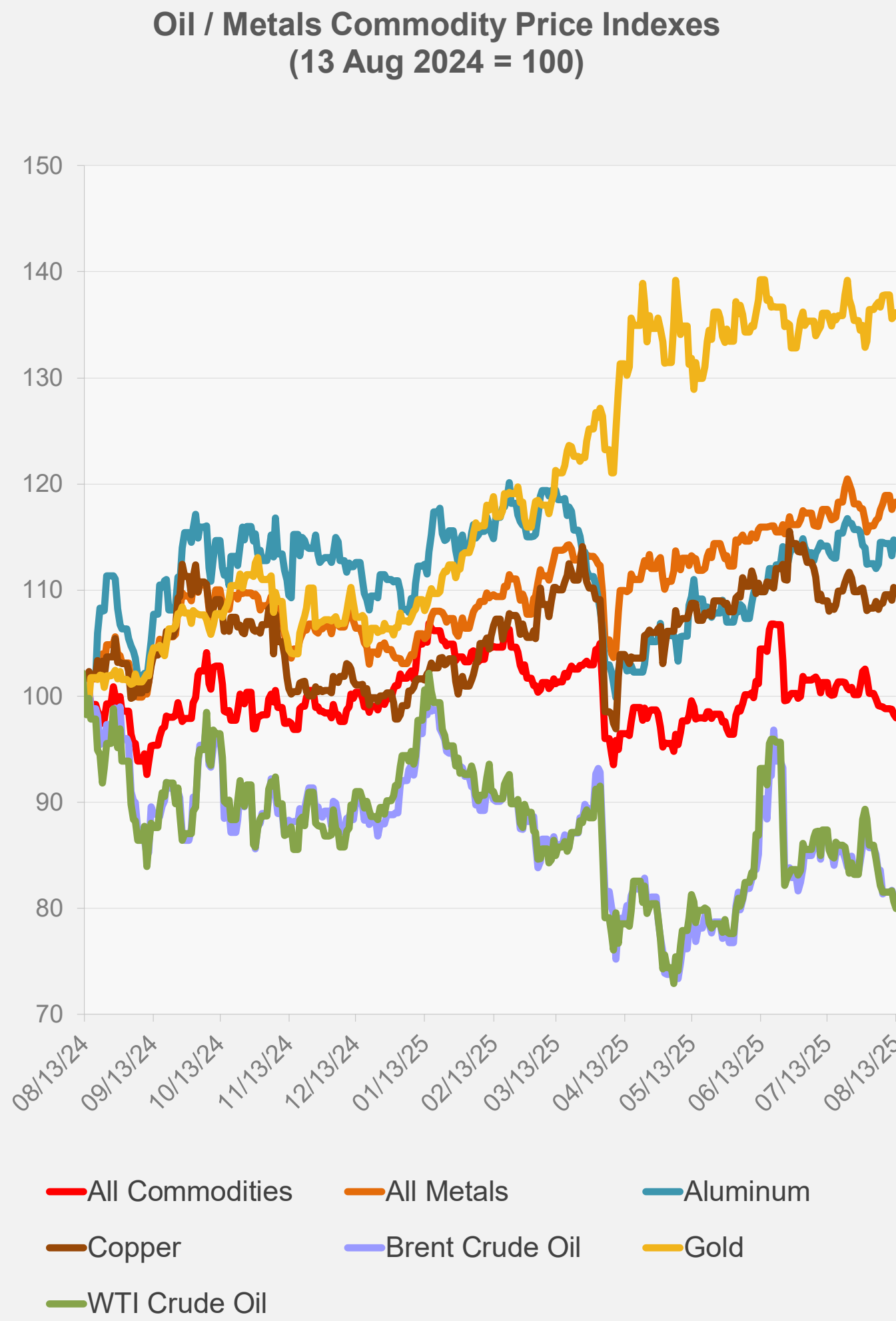
Sources: CEIC Data Company and Haver Analytics.



|                     | Unit              | Latest Closing | % change from Previous Day | % change from 01-Jan-25 |
|---------------------|-------------------|----------------|----------------------------|-------------------------|
| S&P All Commodities | US\$              | 533.28         | -0.34                      | -2.98                   |
| S&P All Metals      | US\$              | 351.10         | 0.04                       | 14.22                   |
| Aluminum            | US\$/metric ton   | 2,611.09       | -0.15                      | 3.34                    |
| Copper              | US\$/metric ton   | 9,723.80       | -0.30                      | 12.38                   |
| Cotton              | US cents/lb       | 64.36          | 0.00                       | -2.34                   |
| Brent Crude Oil     | US\$/barrel       | 66.87          | -1.01                      | -9.76                   |
| WTI Crude Oil       | US\$/barrel       | 62.65          | -0.82                      | -12.65                  |
| Gold                | US\$/troy oz      | 3,355.86       | 0.23                       | 27.87                   |
| Palm Oil            | US\$/metric tonne | 1,038.27       | 0.85                       | -5.62                   |
| Rice <sup>1</sup>   | US\$/metric ton   | 394.00         | -1.99                      | -26.63                  |
| Rubber <sup>2</sup> | US\$/kg           | 219.00         | -0.36                      | -7.52                   |
| Sugar               | US cents/lb       | 17.23          | 0.00                       | -5.33                   |

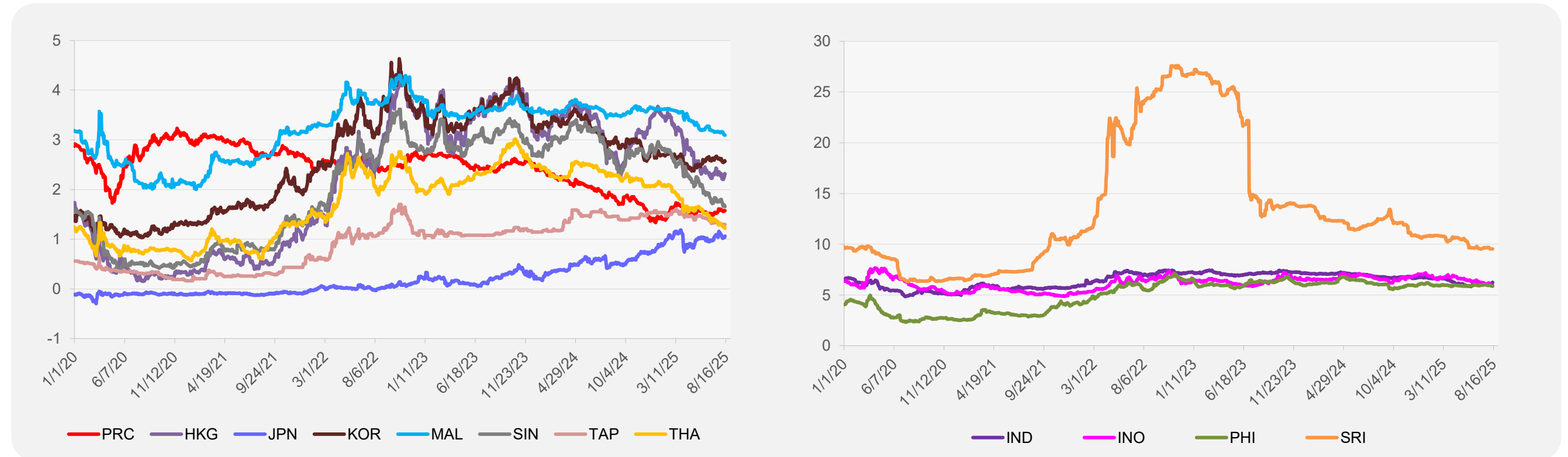
<sup>1</sup> Latest closing price from 13 August 2025.

<sup>2</sup> Singapore Exchange, Ribbed Smoked Sheet Rubber.

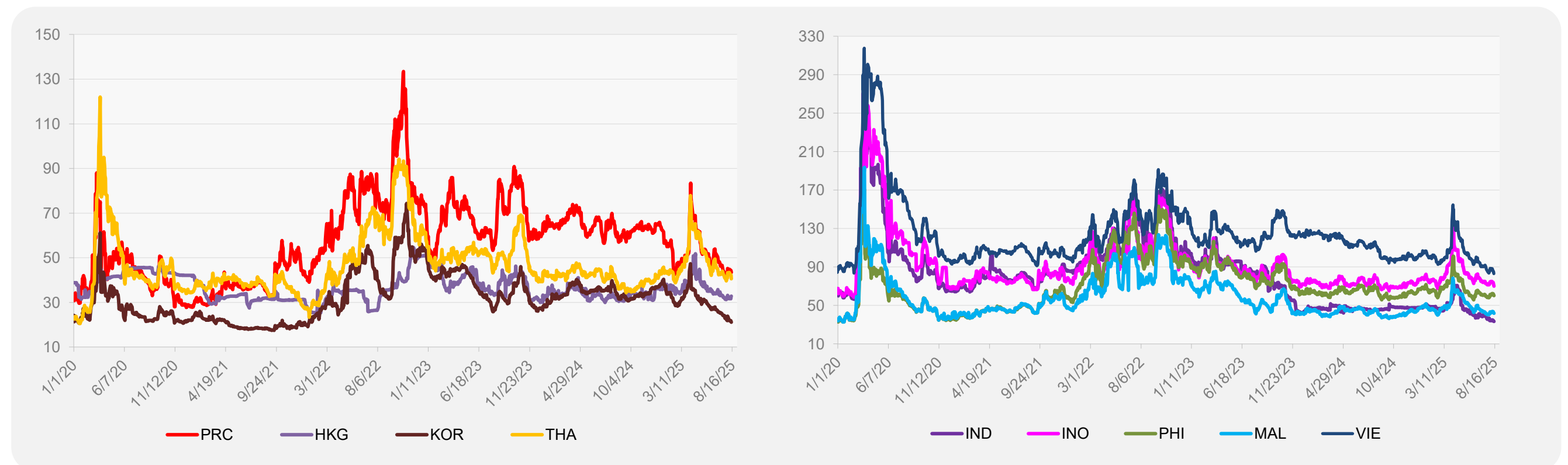


Source: ADB calculations using data from Bloomberg.

## 5-YEAR LOCAL CURRENCY GOVERNMENT BOND YIELDS (%)



## 5-YEAR CREDIT DEFAULT SWAP<sup>1</sup>



<sup>1</sup> In USD and based on sovereign bonds.

Source: ADB calculations using data from Bloomberg.